

Company Name:	Identification Number:
An Average French Company	0000123XX

Date Registered: 25 December 1975 Global Identification No: 000056789	Address: 1 ABC Street, ABC Avenue, ABC Town, FR, 44100, FR Website: www.anaveragefrenchcompany.fr	Telephone Number: +33 1234 56789 Industry Type: 0123 – Industry Type
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Credit Assessment	Risk Dashboard	Payment Performance	Alerts
Credit Limit: EUR 150,000 Risk Band: N/A	Credit Score: 40	Payment Performance: No payment experience	Alerts: 5

- Public Record Information

Alerts

Type	Non-dissolution of the company - continuation of activity
Occurred	28 February 2017
Description	Continuation malgré perte du Capital
Type	Continuation plan
Occurred	26 November 2017
Description	Plan de continuation/redressement
Receiver/Liquidator	Plan surveyor/Restructuring Administrator
Name	Paul Petit
Address	X ABC Street, ABC Avenue, ABC Town, 44100, FR
Type	Renewal of observation period
Occurred	12 September 2016
Description	Renouvellement de la période d'observation
Type	Filing of debt statement
Occurred	5 July 2016
Description	Dépot de l'état des créances
Type	Judiciary recovery
Occurred	11 June 2016
Description	Redressement judiciaire
Receiver/Liquidator	Receiver/Administrator/Sequestrator
Name	Pierre Henry
Address	X ABC Street, ABC Avenue, ABC Town, 44100, FR

- Finance

Company

Balance Sheet	31/12/2016	31/12/2015	31/12/2014
Financial Year End			
Currency	EUR	EUR	EUR
Land and Buildings	4,346,000	4,346,000	4,346,000
Plant and Vehicles	9,690,000	9,690,000	9,690,000
Total Tangible Fixed Assets	15,467,000	15,467,000	15,467,000
Concessions	5,344,000	5,344,000	5,344,000
Total Intangible Fixed Assets	5,384,000	5,384,000	5,384,000
Outstanding Deposit			

Loans, Shares and Participations	51,326,000	51,326,000	51,326,000
Investments (Long-term)	0	0	0
Total Financial Fixed Assets	73,058,000	73,058,000	73,058,000
Total Fixed Assets	93,909,000	93,909,000	93,909,000
Inventories and Work in Progress	16,050,000	16,050,000	16,050,000
Trade Debtors	43,742,000	43,742,000	43,742,000
Group Debtors			
Investments (Short-term)	0	0	0
Cash at Bank	3,934,000	3,934,000	3,934,000
Other Current Assets	67,790,000	67,790,000	67,790,000
Accrued Income and Prepaid Expenses	587,000	587,000	587,000
Total Current Assets	132,433,000	132,433,000	132,433,000
Total Assets	226,365,000	226,365,000	226,365,000
Deficit not covered by the Equity			
Trade Creditors	148,011,000	148,011,000	148,011,000
Current Liabilities to Credit Institutions	0	0	0
Group Loans (Short-term)			
Income and Social Tax Liabilities	28,014,000	28,014,000	28,014,000
Accrued Expenses and Deferred Income	0	0	0
Total Current Liabilities	330,574,000	330,574,000	330,574,000
Subordinate Loan Capital	0	0	0
Long-term Loans	5,726,000	5,726,000	5,726,000
Long-term Liabilities to Credit Institutions	30,000	30,000	30,000
Group Loans (Long-term)			
Other Long-term Liabilities			
Total Long-term Liabilities	5,756,000	5,756,000	5,756,000
Minority Interests			
Total Provisions	3,514,000	3,514,000	3,514,000
Other Current Liabilities	142,604,000	142,604,000	142,604,000
Total Liabilities	336,330,000	336,330,000	336,330,000
Paid Up Capital			
Uncalled Capital	0	0	0
Total Issued Capital	40,000,000	40,000,000	40,000,000
Share Premium Account (Capital Reserve)	4,948,000	4,948,000	4,948,000
Capital Reserve	292,000	292,000	292,000
Share Premium Account			
Profit Reserves			
Statutory Reserves	32,423,000	32,423,000	32,423,000
Legal Reserves	500,000	500,000	500,000
Revaluation Reserves	0	0	0
Other Reserves	0	0	0
Profit/Loss Carried Forward	-185,810,000	-185,810,000	-185,810,000
Profit/Loss for the Previous Year			
Profit/Loss for the Financial Year	-6,140,000	-6,140,000	-6,140,000
Retained Profit/Loss			
Shareholders' Funds	-113,548,000	-113,548,000	-113,548,000
Total Equity and Liabilities			
Total Equity, Liabilities and Provisions	226,365,000	226,365,000	226,365,000
Profit and Loss			
Financial Year End	31/12/2016	31/12/2015	31/12/2014
Currency	EUR	EUR	EUR
Sales/Turnover	367,916,000	367,916,000	367,916,000
Total Operating Income/Revenue	368,954,000	368,954,000	368,954,000

Cost of Goods Sold	215,775,000	215,775,000	215,775,000
Cost of Materials	47,511,000	47,511,000	47,511,000
Gross Profit/Loss	-47,511,000	-47,511,000	-47,511,000
Depreciation	3,779,000	3,779,000	3,779,000
General Expenses	70,218,000	70,218,000	70,218,000
Result of Ordinary Operations	-9,111,000	-9,111,000	-9,111,000
Financial Expenses	9,750,000	9,750,000	9,750,000
Employee Remuneration	40,444,000	40,444,000	40,444,000
Financial Income	9,412,000	9,412,000	9,412,000
Operating Expenses	377,727,000	377,727,000	377,727,000
Operating Profit/Loss	-8,773,000	-8,773,000	-8,773,000
Extraordinary Income	10,439,000	10,439,000	10,439,000
Extraordinary Expenses	10,683,000	10,683,000	10,683,000
Extraordinary Result	-244,000	-244,000	-244,000
Pre-tax Profit/Loss	-9,355,000	-9,355,000	-9,355,000
Taxes	-4,771,000	-4,771,000	-4,771,000
Appropriations	1,556,000	1,556,000	1,556,000
Net Profit/Loss	-6,140,000	-6,140,000	-6,140,000

Ratios & Disclosure Items			
Financial Year End	31/12/2016	31/12/2015	31/12/2014
Borrowing ratio %	-288.42	-288.42	-288.42
Cash Ratio %	1.19	1.19	1.19
Pre-Tax Profit Margin %	-2.38	-2.38	-2.38
Acid Test	35.21	35.21	35.21
Return on Assets %	-3.88	-3.88	-3.88
Return on Equity %	5.52	5.52	5.52
Equity Gearing %	-49.14	-49.14	-49.14
Working Capital (EUR)	-198,141,000	-198,141,000	-198,141,000
Turnover/Employee (EUR)	382,847	382,847	382,847

Employees			
Company Financial Year End	2016	2015	2014
Company Employees	734	734	734

- Company Identification Details

Company Name	An Average French Company
Identification Number	0000123XX
Global Identification Number	0000567XX
Address	X ABC Avenue, ABC Street, ABC Town, 44100, FR
Registration Number	1234567890
VAT Number	0987654321
Chamber of Commerce Number	0011223344
Branch Address	XXX Street, 123 Town, 54120, FR * Further Addresses Existing
Telephone Number	+33 5566 778899
Fax Number	+33 5566 778890
Email	anaveragefrenchcompany@limited.fr
Website	www.anaveragefrenchcompany.fr

Industry Sector(s)

NACE Code 1012 – Industry type

Business Activity

- Company Legal Details

Legal Form	PLC - Public Limited Liability
Local Legal Form	Société anonyme à directoire
Foundation Date	1 January 1960
Registered Date	24 December 1970
Subscribed Capital	EUR 40,000,000 (31 December 2014)
Nominal Share Capital	EUR 40,000,000

- Corporate Information

Bankers

Name	123 Bank
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Auditors

Shareholders

Name	12X Shareholdings
Identification Number	0012349876
Address	Shareholding Street, Shareholding Town, 44200, FR
Shares	52.5%
Date Since	11 March 2016
Positon	Parent Company

Ultimate Parent Company

Name	Parent Company Ltd
Identification Number	987612345
Address	12X Parent Street, Parent Town, 44300, FR
Shares	46.2%

Subsidiaries

Name	123 Subsidiaries
Identification Number	308636349
Address	12X Street, 123 City, 44400, FR
Shares	100%
Date Since	21 March 2016

* Further Subsidiaries Existing

- Management Information

Board of Directors

Name	Xomas Henry
Date of Birth	11 October 1982
Positon	Chairman of the board of directors
Name	Xrans Smith
Date of Birth	20 October 1966
Positon	Chairman of the supervisory board

Management

Name	Xhristopher Taylor
Positon	Manager

- Analyst Comments

No Information Available